

CURRENT REPORT No. 3/2016

Date of Report:

4 January 2016

Re:

Issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. (Company) informs that on 30 December 2015 subsidiaries Stokrotka Sp. z o.o., Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. and Elpro Development S.A. issued short-term bonds which were acquired by the companies of Emperia Holding Group. The total nominal value of issued bonds amounted to PLN 198 000 000.

- a) Stokrotka Sp. z o.o. issued bonds with a total nominal value of PLN 25 000 000 which were acquired by P3 Ekon Sp. z o.o. S.k.a - maturity date on 29 January 2016
- b) Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. issued bonds with a total nominal value of PLN 33 500 000 which were acquired by P3 Ekon Sp. z o.o. S.k.a. - maturity date on 29 January 2016
- c) Elpro Development S.A. issued bonds with a total nominal value of PLN 139 500 000 which were acquired by:
 - P3 Ekon Sp. z o.o. S.k.a. - total par value of PLN 45 500 000, maturity date on 25 March 2016
 - Infinite Sp. z o.o. - total par value of PLN 7 000 000, maturity date on 25 March 2016
 - P5 Ekon Sp. z o.o. S.k.a. - total par value of PLN 59 000 000, maturity date on 25 March 2016
 - Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.k.a. - total par value of PLN 28 000 000, maturity date on 25 March 2016

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in

conjunction with § 5(1)(1)the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.